

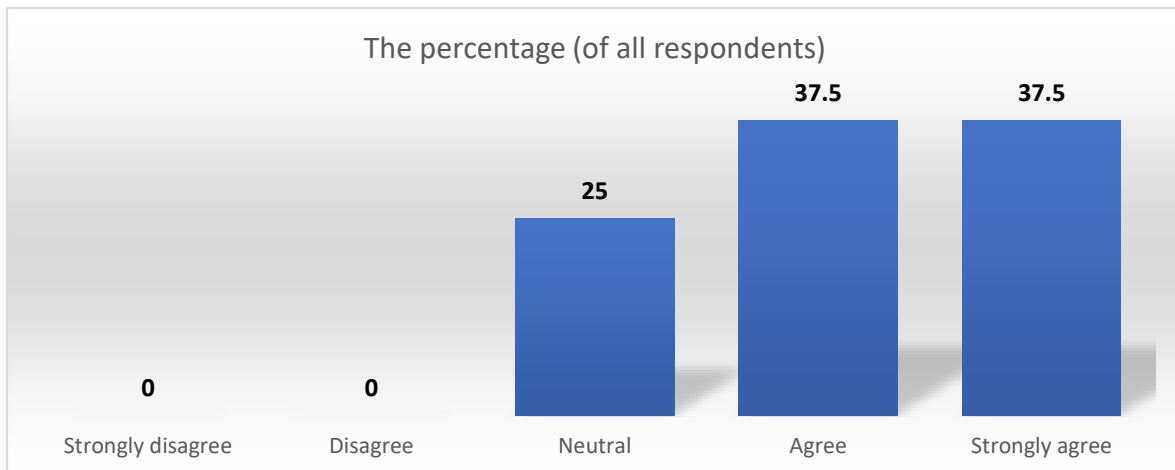
# DELPHI SURVEY RESULTS

## ISSUE 3.4:

### GREEN TOURISM

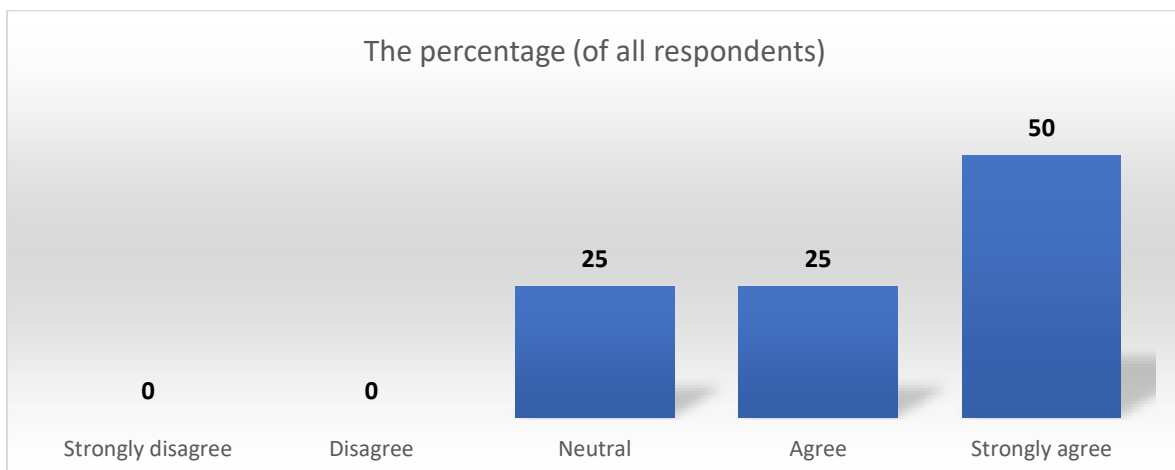


1. On a scale of 1 to 5, how strongly do you agree that green tourism plays an important role towards net-zero emissions?



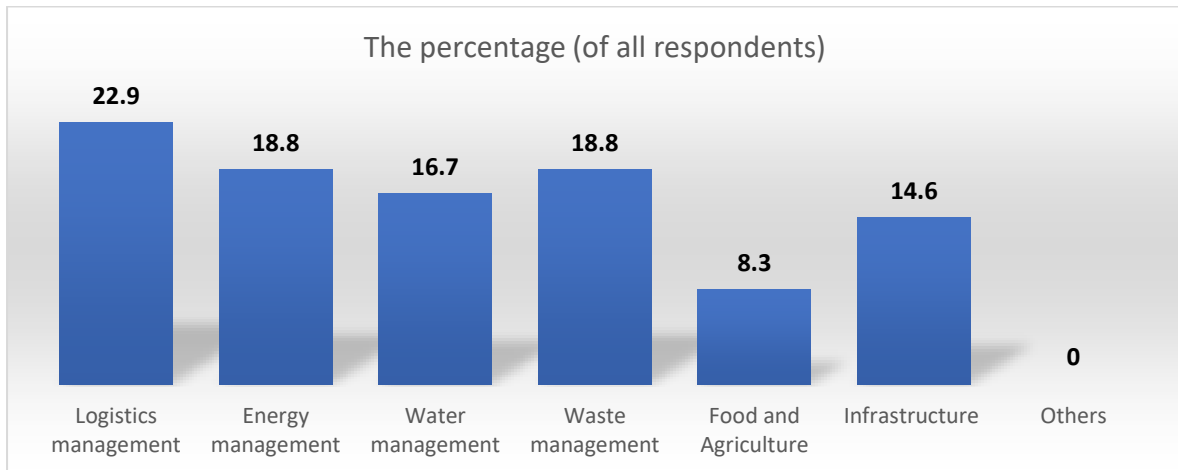
Rate the effectiveness	Comments
1. Strongly disagree	-
2. Disagree	-
3. Neutral	-
4. Agree	-
5. Strongly agree	<ul style="list-style-type: none"> <li>This sector is operated through tourists' demands and its trends are changing by collaborating with tourists to operate.</li> <li>All services and products raise their standards and quality is attractive</li> </ul>

2. On a scale of 1 to 5, how strongly do you agree that well-managed tourist attractions in their natural state play a vital role in promoting green tourism?



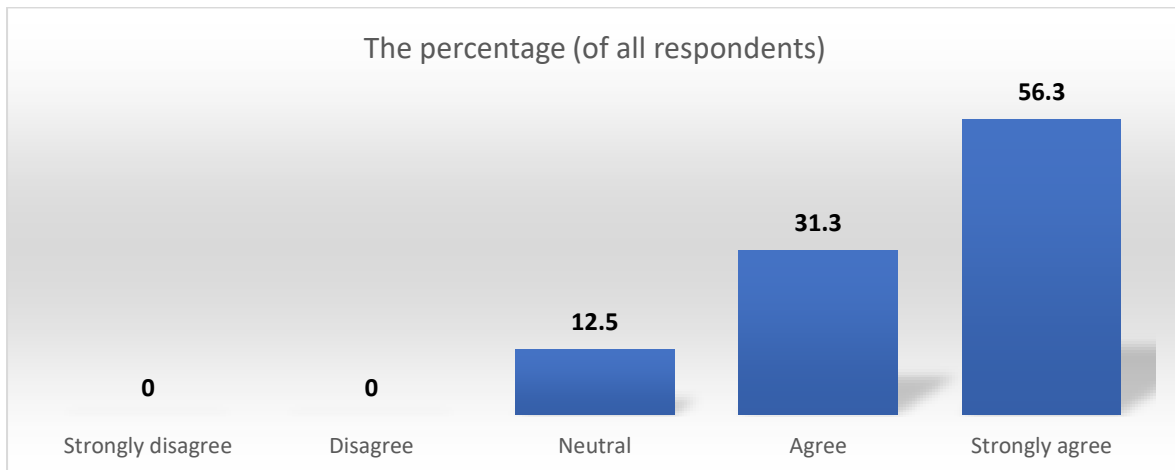
Rate the effectiveness	Comments
1. Strongly disagree	-
2. Disagree	-
3. Neutral	-
4. Agree	-
5. Strongly agree	<ul style="list-style-type: none"> <li>No pollution is attractive</li> </ul>

3. Which areas would be most prominently adopted for green tourism to achieve net-zero emissions? Please select three choices and provide reasons briefly.



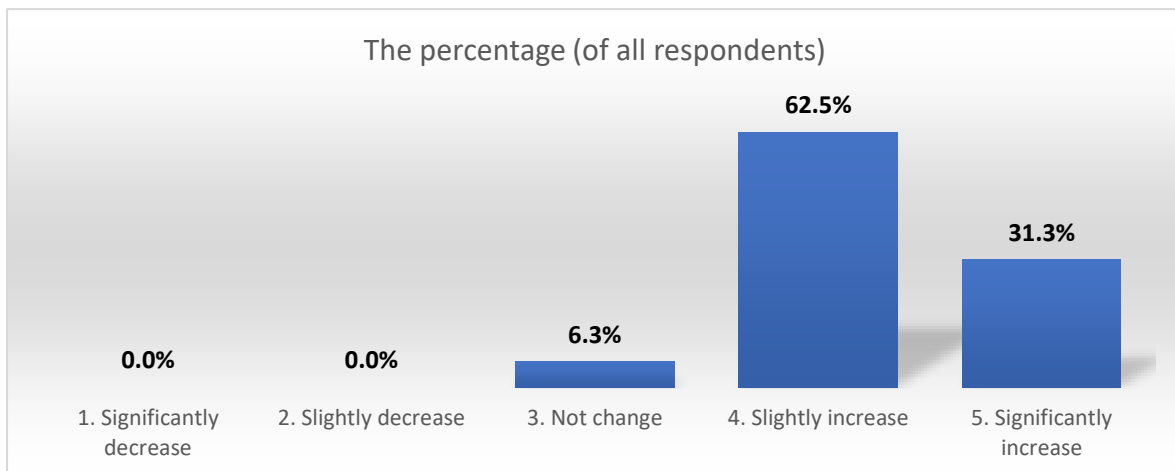
Economy	Comments
Logistics management	<ul style="list-style-type: none"> <li>Major GHG emitting activity which has high potential to reduce efficiency through better transportation means, for example</li> </ul>
Energy management	<ul style="list-style-type: none"> <li>Contribute to reduce emissions</li> <li>Major GHG emitting activity which has high potential to reduce</li> </ul>
Water management	<ul style="list-style-type: none"> <li>Major GHG emitting activity which has high potential to reduce</li> <li>this could be a task for visitors and tourist to help with - collaborative ideas must grow</li> </ul>
Waste management	<ul style="list-style-type: none"> <li>Reduce the pollution and increase the environmental quality.</li> </ul>
Food and Agriculture	<ul style="list-style-type: none"> <li>Reduce impact of outputs as pollutants from food and agricultural activities</li> </ul>
Infrastructure	<ul style="list-style-type: none"> <li>Innovative infrastructure must replace obsolete failed styles</li> </ul>

**4. Do you agree that local communities would benefit from green tourism?**



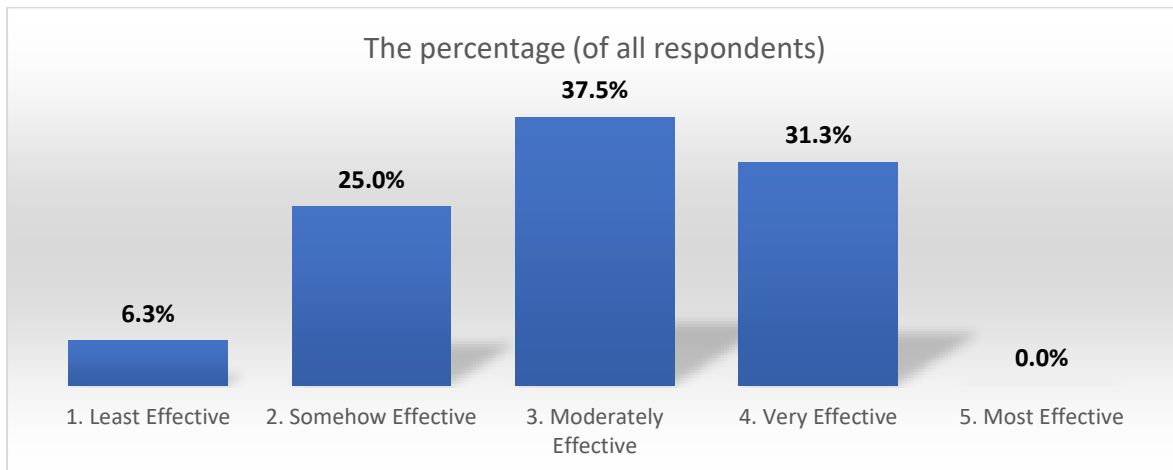
Rate the effectiveness	Comments
1. Strongly disagree	-
2. Disagree	-
3. Neutral	-
4. Agree	<ul style="list-style-type: none"> <li>Local communities must also be involved.</li> </ul>
5. Strongly agree	<ul style="list-style-type: none"> <li>A visitor should know that he or she can volunteer during the visit if an expected comfort level is not available and adapt to local services and product with an open mind... visitors are also a part of the solution chain</li> </ul>

**5. How would the demand for green tourism in your economy change by 2050?**



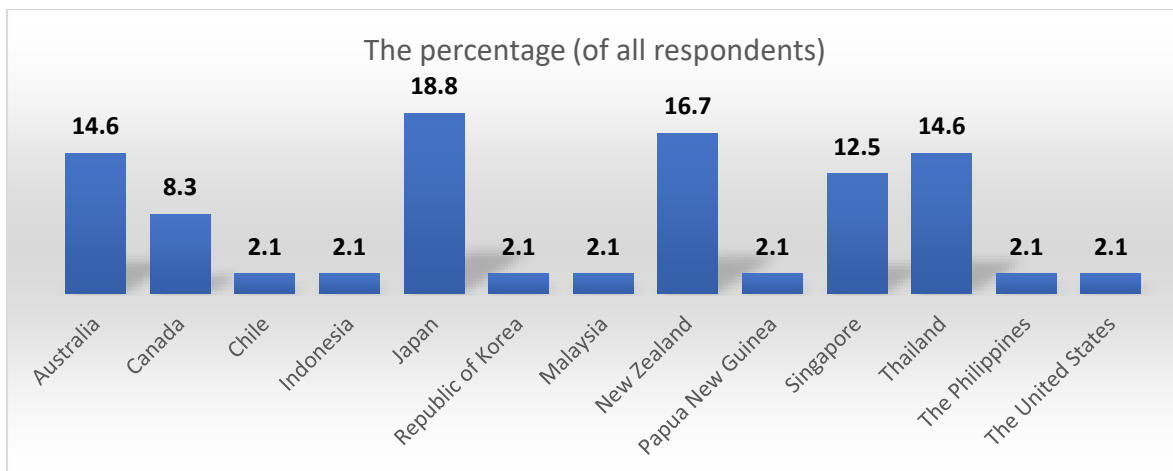
Rate the effectiveness	Comments
1. Significantly decrease	-
2. Slightly decrease	-
3. Not change	<ul style="list-style-type: none"> <li>No data to answer.</li> </ul>
4. Slightly increase	-
5. Significantly increase	<ul style="list-style-type: none"> <li>Peru has got a big offer and needs strongly to become green</li> </ul>

**6. On a scale of 1 to 5, please rate the effectiveness of green tourism policies in your economy.**



Rate the effectiveness	Comments
<b>1. Least Effective</b>	-
<b>2. Somehow Effective</b>	-
<b>3. Moderately</b>	<ul style="list-style-type: none"> <li>We are not ready yet</li> </ul>
<b>4. Very Effective</b>	-
<b>5. Most Effective</b>	-

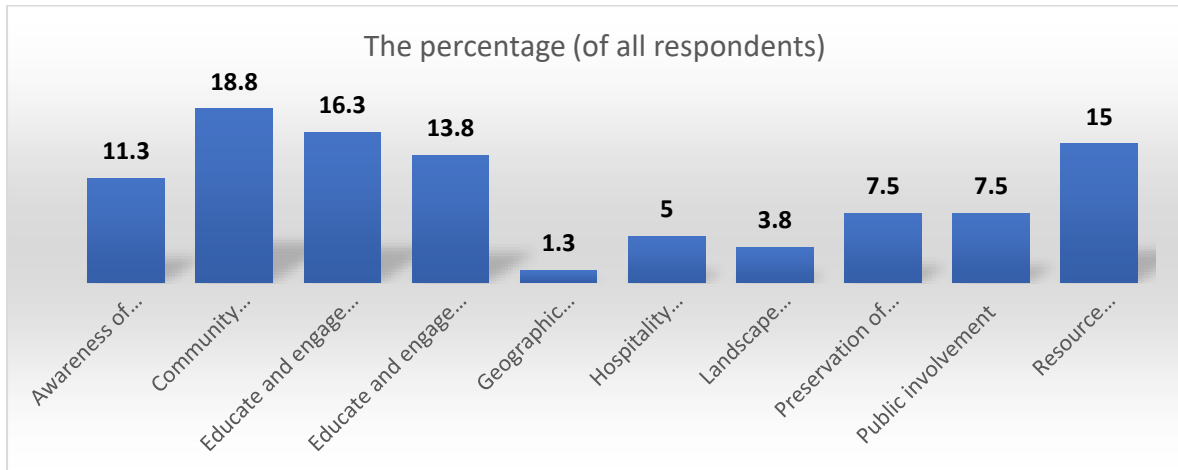
**7. Based on your justification, please select three APEC economies that have effective green tourism policies.**



Rate the effectiveness	Comments
<b>Australia</b>	<ul style="list-style-type: none"> <li>They protect their beaches.</li> <li>Australia has implemented green tourism initiatives to balance the economic benefits of tourism with environmental conservation. The country promotes eco-certified accommodations, encourages sustainable tourism practices in protected areas, and supports programs for wildlife protection. Australia's policies aim to reduce the environmental impact of tourism activities.</li> </ul>
<b>New Zealand</b>	<ul style="list-style-type: none"> <li>New Zealand has a strong commitment to sustainable tourism, with policies that emphasize responsible travel and environmental conservation. The country promotes eco-</li> </ul>

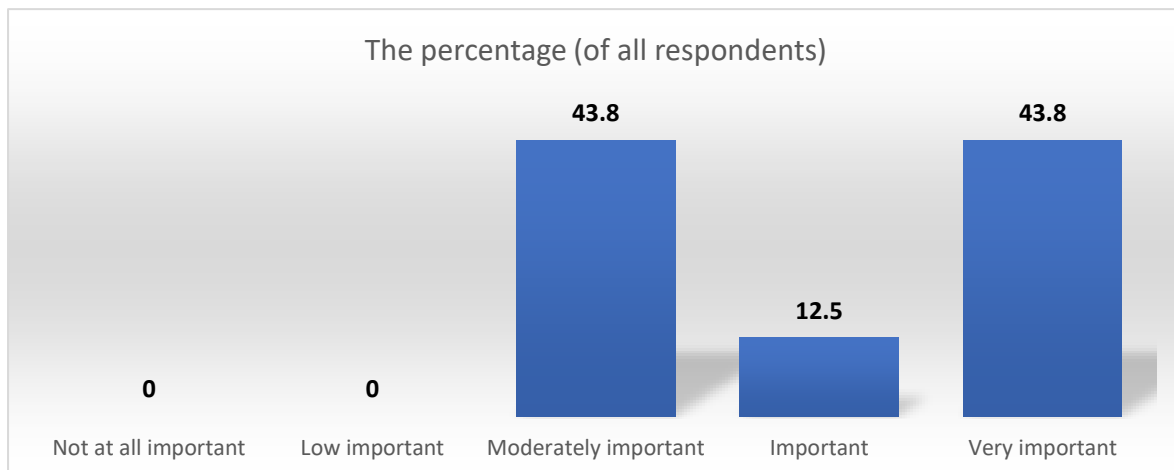
Rate the effectiveness	Comments
	friendly accommodations, encourages responsible wildlife tourism, and supports initiatives for waste reduction and energy efficiency within the tourism sector.
<b>Singapore</b>	<ul style="list-style-type: none"> <li>public services are a good example to include when we spread new ideas</li> </ul>
<b>Thailand</b>	<ul style="list-style-type: none"> <li>Thailand has the nicest image of peace and beauty and that is a big asset</li> </ul>

**8. Please select five areas of development in green tourism that require immediate measures in your economy.**



Rate the effectiveness	Comments
<b>Awareness of cultural and social contexts</b>	-
<b>Community planning/transportation</b>	<ul style="list-style-type: none"> <li>The new ways of zero emissions in all levels is the clue for a sustainable progress</li> </ul>
<b>Educate and engage locals</b>	<ul style="list-style-type: none"> <li>To learn new clean standards</li> </ul>
<b>Educate and engage tourists</b>	<ul style="list-style-type: none"> <li>To reduce their comfort expectations and raise the good will attitudes</li> </ul>
<b>Geographic information systems</b>	<ul style="list-style-type: none"> <li>New ways of communication can raise the social context too</li> </ul>
<b>Hospitality management</b>	-
<b>Landscape architecture</b>	-
<b>Preservation of heritage sites</b>	<ul style="list-style-type: none"> <li>Good job ideas and more communication ways are needed in order to create a more respectful visit style and services</li> </ul>
<b>Public involvement</b>	-
<b>Resource management</b>	-

**9. To what extent do you believe the collaboration among APEC economies regarding green tourism are driving progress towards net-zero emissions?**



Economy	Comments
a. Technology transfer	<ul style="list-style-type: none"> <li>5. Very important: it is a need</li> </ul>
b. Capacity building	<ul style="list-style-type: none"> <li>5. Very important: all innovative changes need to build the local capacities</li> </ul>
c. APEC Waste Management Targets	<ul style="list-style-type: none"> <li>4. Important: lessons learned and ancestral knowledge should probably help to build win / win solutions</li> </ul>
d. Collaborative R&D	<ul style="list-style-type: none"> <li>5. Very important: every country has something important to teach</li> </ul>
e. Financial instruments	<ul style="list-style-type: none"> <li>4. Important: with the best decision-making policies anything can grow for the best</li> </ul>
f. Others	<ul style="list-style-type: none"> <li>5. Very Important: governance should define the territorial opportunities and calendars</li> </ul>